

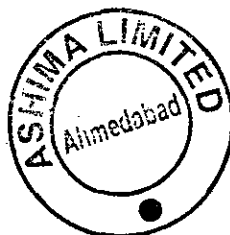
CLAUSE 35

(I) (a) Statement Showing Shareholding Pattern

Scrip Code, Name of the Scrip, Class of Security : Ahmedabad Stock Exchange - **ASHIMA/5530, Ashima Limited, Equity Shares**
Scrip Code, Name of the Scrip, Class of Security : Bombay Stock Exchange - **514286, Ashima Limited, Equity Shares**
Scrip Code, Name of the Scrip, Class of Security : National Stock Exchange - **ASHIMASYN, Ashima Limited, Equity Shares**

QUARTER ENDED :- 30/09/2014

	Pre-Scheme			Post-Scheme		
Partly paid-up shares :-	No. of partly paid-up shares	As a % of total no. of partly paid up shares	As a % of total no. of shares of the company	No. of partly paid-up shares	As a % of total no. of partly paid up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0.00	0.00	0	0.00	0.00
Held by public	0	0.00	0.00	0	0.00	0.00
Total	0	0.00	0.00	0	0.00	0.00
Outstanding	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
convertible securities :-						
Held by promoter/promoter group	0	0.00	0.00	0	0.00	0.00
Held by public	0	0.00	0.00	0	0.00	0.00
Total	0	0.00	0.00	0	0.00	0.00
Warrants :-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	0	0.00	0.00	0	0.00	0.00
Held by public	0	0.00	0.00	0	0.00	0.00
Total	0	0.00	0.00	0	0.00	0.00
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	NIL			NIL		



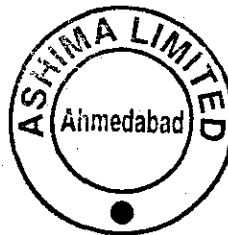
For, **ASHIMA LIMITED**
Kavayani
Authorised Signatory

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Category Code	Category of Shareholder	Number of Share Holders	Total Number of Shares	Number of Shares held in dematerialized form	Pre-Scheme		Shares Pledged or otherwise encumbered		Number of Share Holders	Total Number of Shares	Number of Shares held in dematerialized form	Post-Scheme		Number of Shares Pledged or otherwise encumbered	As a % Age of (A+B) (VI)	As a % Age of (A+B+C) (VII)	Number of shares (VIII)	As a % Age (IX) = (VIII/ (IV)*100
					As a % Age of (A+B) (VI)	As a % Age of (A+B+C) (VII)	Number of shares (VIII)	As a % Age (IX) = (VIII/ (IV)*100				As a % Age of (A+B) (VI)	As a % Age of (A+B+C) (VII)					
(A)	Promoter and Promoter Group																	
(1)	Indian																	
(a)	Individuals/Hindu Undivided Family	7	265201	265201	0.79	0.79	8	0.00	7	901683	901683	0.70	0.70	0	0.00	0.00	0	0.00
(b)	Central Government/State Government(s)	-	0	0	0.00	0.00	-	-	-	0	0	0.00	0.00	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	4	10872092	10872092	32.58	32.58	1000000	9.20	4	36965113	36965113	28.69	28.69	1000000	2.71	0.00	0	0.00
(d)	Financial Institutions/Banks	-	0	0	0.00	0.00	-	-	-	0	0	0.00	0.00	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	-	0	0	0.00	0.00	-	-	-	0	0	0.00	0.00	0	0.00	0.00	0	0.00
	Sub - Total (A) (1)	11	11137293	11137293	33.38	33.38	1000000	8.88	11	37866796	37866796	29.39	29.39	1000000	2.64	0.00	0	0.00
(2)	Foreign																	
(a)	Individuals (Non Resident Individuals/Foreign Individuals)	-	0	0	0.00	0.00	-	-	-	0	0	0.00	0.00	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	-	0	0	0.00	0.00	-	-	-	0	0	0.00	0.00	0	0.00	0.00	0	0.00
(c)	Institutions	-	0	0	0.00	0.00	-	-	-	0	0	0.00	0.00	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	-	0	0	0.00	0.00	-	-	-	0	0	0.00	0.00	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	-	0	0	0.00	0.00	-	-	-	0	0	0.00	0.00	0	0.00	0.00	0	0.00
	Sub - Total (A) (2)	0	0	0	0.00	0.00	0	0.00	0	0	0	0.00	0.00	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter (A) = (A)(1) + (A)(2)	11	11137293	11137293	33.38	33.38	1000000	8.88	11	37866796	37866796	29.39	29.39	1000000	2.64	0.00	0	0.00
	and Promoter Group																	
(B)	Public Shareholding 3																	
(1)	Institutions																	
(a)	Mutual Funds / UTI	2	3300	0	0.01	0.01	0	0.00	2	11220	0	0.01	0.01	0	0.00	0.00	0	0.00
(b)	Financial Institutions/Banks	7	23074	22985	0.07	0.07	0	0.00	7	78452	78149	0.06	0.06	0	0.00	0.00	0	0.00
(c)	Central Government/State Government(s)	-	0	0	0.00	0.00	-	-	-	0	0	0.00	0.00	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	-	0	0	0.00	0.00	-	-	-	0	0	0.00	0.00	0	0.00	0.00	0	0.00
(e)	Insurance Companies	-	0	0	0.00	0.00	-	-	-	0	0	0.00	0.00	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	-	0	0	0.00	0.00	-	-	-	0	0	0.00	0.00	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	-	0	0	0.00	0.00	-	-	-	0	0	0.00	0.00	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	-	0	0	0.00	0.00	-	-	-	0	0	0.00	0.00	0	0.00	0.00	0	0.00
(i)	Any Other (specify)	-	0	0	0.00	0.00	-	-	-	0	0	0.00	0.00	0	0.00	0.00	0	0.00
	Sub - Total (B) (1)	9	26374	22985	0.08	0.08	0	0.00	9	89672	78149	0.07	0.07	0	0.00	0.00	0	0.00
(2)	Non - Institutions																	
(a)	Bodies Corporate	315	5052318	5037796	15.14	15.14	480141	9.50	316	32569335	32519960	25.28	25.28	480141	1.47	0.00	0	0.00
(b)	Individuals -																	
i.	Individuals Shareholders Holding Nominal Share Capital up to Rs. 1 lakh.	19500	9152614	8478316	27.43	27.43	2973	0.03	19500	31118888	26826274	24.15	24.15	2973	0.01	0.00	0	0.00
ii.	Individuals Shareholders Holding Nominal Share Capital in excess of Rs. 1 lakh.	161	6687565	6687565	20.04	20.04	10514	0.16	161	22737769	22737769	17.65	17.65	10514	0.05	0.00	0	0.00
(c)	Qualified Foreign Investor	-	0	0	0.00	0.00	-	-	-	0	0	0.00	0.00	0	0.00	0.00	0	0.00
(d)	Any Other (specify)																	
i.	OCB's	3	1082465	600000	3.27	3.27	0	0.00	3	3714361	2040000	2.68	2.68	0	0.00	0.00	0	0.00
ii.	Individuals (Non Resident Individuals)	135	220138	174836	0.66	0.66	0	0.00	135	748469	594442	0.58	0.58	0	0.00	0.00	0	0.00
	Sub - Total (B) (2)	20114	22205120	20978533	66.54	66.54	493628	2.22	20115	9088862	86718466	70.54	70.54	493628	0.54	0.00	0	0.00
	Total Public Shareholding (B) = (B)(1) + (B)(2)	20123	22231494	21001518	66.62	66.62	493628	2.22	20124	90978533	86796815	70.61	70.61	493628	0.54	0.00	0	0.00
	TOTAL (A)+(B)	20134	33368787	32138811	100.00	100.00	1493628	4.48	20135	128845329	124663411	100.00	100.00	1493628	1.16	0.00	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued																	
(1)	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00	0	0	0	0.00	0.00	0	0.00	0.00	0	0.00
(2)	Public	0	0	0	0.00	0.00	0	0.00	0	0	0	0.00	0.00	0	0.00	0.00	0	0.00
	TOTAL (C)	0	0	0	0.00	0.00	0	0.00	0	0	0	0.00	0.00	0	0.00	0.00	0	0.00
	GRAND TOTAL (A) + (B) + (C)	20134	33368787	32138811	100.00	100.00	1493628	4.48	20135	128845329	124663411	100.00	100.00	1493628	1.16	0.00	0	0.00

Assumptions:

- Issue of shares to secured creditors under scheme:
60% of the Secured Creditors opt for Option 1 under the Scheme.
These shares are presented in B(2)(a) above.
- Issue of equity shares to shareholders:
All existing equity shareholders exercise their right to entitlement of New Equity Shares fully.



For, ASHIMA LIMITED
Kakayani
 Authorised Signatory

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(1) (b) Statement showing holding of securities (including shares, warrant, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Pre-Scheme											Post-Scheme										
Sr. No.	Name of the shareholders	Details of Shares held		Encumbered shares			Details of warrant		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII)	Details of Shares held		Encumbered shares			Details of warrant		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII)
		No. of Shares held (III)	As a % of grand total (A)+(B)+(C) (IV)	Number (V)	As a % Age (VI)=(V)/(VII)*100 (VIII)	As a % of grand total (A)+(B)+(C) of sub-clause (IX)(a) (VII)	Number of warrant held (VIII)	As a % total number of warrants of the same class (IX)	Number of convertible securities held (X)	As a % total number of convertible securities of the same class (XI)		No. of Shares held (III)	As a % of grand total (A)+(B)+(C) (IV)	Number (V)	As a % Age (VI)=(V)/(VII)*100 (VIII)	As a % of grand total (A)+(B)+(C) of sub-clause (IX)(a) (VII)	Number of warrant held (VIII)	As a % total number of warrants of the same class (IX)	Number of convertible securities held (X)	As a % total number of convertible securities of the same class (XI)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	APUS INVESTMENTS PVT. LTD	5434221	16.29	500000	9.20	1.50	0	0.00	0	0.00	16.29	18478351	14.34	500000	2.71	0.39	0	0.00	0	0.00	14.34
2	ALBUS INVESTMENTS PVT. LTD.	5437671	16.30	500000	9.19	1.50	0	0.00	0	0.00	16.30	18488781	14.35	500000	2.70	0.39	0	0.00	0	0.00	14.35
TOTAL - A		10872092	32.58	1000000	9.20	3.00	0	0.00	0	0.00	32.58	36965113	28.69	1000000	2.71	0.78	0	0.00	0	0.00	28.69
1	AYESHA C PARIKH	27913	0.08	0	0.00	0.00	0	0.00	0	0.00	0.08	94904	0.07	0	0.00	0.00	0	0.00	0	0.00	0.07
2	CHINTAN N PARIKH	30425	0.09	0	0.00	0.00	0	0.00	0	0.00	0.09	103445	0.08	0	0.00	0.00	0	0.00	0	0.00	0.08
3	CHINTAN N PARIKH	43500	0.13	0	0.00	0.00	0	0.00	0	0.00	0.13	147900	0.11	0	0.00	0.00	0	0.00	0	0.00	0.11
4	KRISHNA C PARIKH	31300	0.09	0	0.00	0.00	0	0.00	0	0.00	0.09	106420	0.08	0	0.00	0.00	0	0.00	0	0.00	0.08
5	SHEFALI PARIKH	23800	0.07	0	0.00	0.00	0	0.00	0	0.00	0.07	06920	0.06	0	0.00	0.00	0	0.00	0	0.00	0.06
6	UTTARA C PARIKH	100463	0.30	0	0.00	0.00	0	0.00	0	0.00	0.30	341574	0.27	0	0.00	0.00	0	0.00	0	0.00	0.27
7	VIRBALA N PARIKH	7600	0.02	0	0.00	0.00	0	0.00	0	0.00	0.02	26520	0.02	0	0.00	0.00	0	0.00	0	0.00	0.02
TOTAL - B		265201	0.79	0	0.00	0.00	0	0.00	0	0.00	0.79	891983	0.70	0	0.00	0.00	0	0.00	0	0.00	0.70
TOTAL - A + B		11137293	33.39	1000000	9.90	3.00	0	0.00	0	0.00	33.39	37964796	29.39	1000000	2.64	0.78	0	0.00	0	0.00	29.39

Note:

Apus Inv. Pvt. Ltd. and Albus Inv. Pvt. Ltd. have acquired 10,00,000 shares in aggregate from

Elephants Ent. Ltd. and Lahar Trading and Inv. Ltd. after 30.09.2014.

It is an economic/commercial transfer of pledged shares.

The sellers continue to be the owners in the records of the depository.

The acquirers will be registered as the owners in the records of the depository when the shares are released from pledge.

The shareholding records presented herein have taken effect of the transaction for appropriate presentation.



For, ASHIMA LIMITED
K. Rayani
 Authorised Signatory

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(1)(c)(i) Statement showing holding of securities (including shares, warrant, convertible securities) of persons category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholders	Number of shares held	Shares as a % Age of total number of shares (i.e. Grand Total(A)+(B)+(C) indicated in Statement at par(i)(a) above)	Pre-Scheme		Details of convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	Number of shares held	Shares as a % Age of total number of shares (i.e. Grand Total(A)+(B)+(C) indicated in Statement at par(i)(a) above)	Post-Scheme		Details of convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Details of warrants		Number of convertible securities held	% w.r.t. total number of convertible securities of the same class				Details of warrants		Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	GEEK TECHNOLOGIES PRIVATE LIMITED	2194200	9.58	0	0.00	0	0.00	9.58	7480280	5.79	0	0.00	0	0.00	5.79
2	M.P. INVESTMENTS INOIA LTD.	1077485	3.23	0	0.00	0	0.00	3.23	3663381	2.84	0	0.80	0	0.80	2.84
3	ROSY BLUE SECURITIES PVT. LTD.	500000	1.50	0	0.00	0	0.00	1.50	1700000	1.32	0	0.00	0	0.00	1.32
4	ADITYA H PATEL	494635	1.48	0	0.00	0	0.00	1.48	1981758	1.31	0	0.00	0	0.00	1.31
5	MENTOR CAPITAL LIMITEO	480141	1.44	0	0.00	9	0.00	1.44	1832478	1.27	0	0.00	0	0.00	1.27
6	PATEL HEMANG SUKHDEVPRASAD	413069	1.24	0	0.00	0	0.00	1.24	1404435	1.09	0	0.00	0	0.00	1.09
7	NEHABEN HEMANGBHAI PATEL	391272	1.17	0	0.00	0	0.00	1.17	1330325	1.03	0	0.00	0	0.00	1.03
8	MALAY JAYENDRA DALAL	334404	1.00	0	0.00	0	0.00	1.00	1136974	0.88	0	0.00	0	0.00	0.88
9	OTHERS (ISSUED TO CREDITORS IN SCHEME)	0	0.00	0	0.00	0	0.00	0.00	15391454	11.95	0	0.00	0	0.00	11.95
	TOTAL	5885185	17.04	0	0.00	9	0.00	17.04	35491086	27.48	0.00	0.00	0.00	0.00	27.48

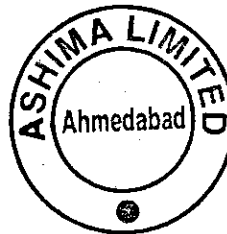
(1)(c)(ii) Statement showing holding of securities (including shares, warrant, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of Shares	Shares as a % Age of total number of shares (i.e. Grand Total(A)+(B)+(C) indicated in Statement at par(i)(a) above)	Details of warrants		Details of convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	Number of shares held	Shares as a % Age of total number of shares (i.e. Grand Total(A)+(B)+(C) indicated in Statement at par(i)(a) above)	Details of warrants		Details of convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	GEEK TECHNOLOGIES PRIVATE LIMITED	2194200	9.58	0	0.00	0	0.00	9.58	7480280	5.79	0	0.00	0	0.00	5.79
2	MALAY JAYENDRA DALAL (PAC WITH NO.1)	334404	1.00	0	0.00	0	0.00	1.00	1136974	0.88	0	0.00	0	0.00	0.88
3	OTHERS (ISSUED TO CREDITORS IN SCHEME)	0	0.00	0	0.00	0	0.00	0.00	15391454	11.95	0	0.00	0	0.00	11.95
	TOTAL	2528604	7.58	0	0.00	0	0.00	7.58	23987707	19.62	0	0.00	0	0.00	19.62

(1)(d) Statement Showing details of locked-in shares

Sr. No.	Name of the shareholders	Number of locked - in shares	Locked - In shares as a % Age of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above)
1	NIL	NIL	NIL
	TOTAL	NIL	NIL

Number of locked - in shares	Locked - In shares as a % Age of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above)
NIL	NIL
NIL	NIL



For, ASHIMA LIMITED
K. B. Kulkarni
 Authorised Signatory

(II) (a) Statement Showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a %Age of total number of shares { i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
	TOTAL	NIL	NIL	NIL

(II) (b) Statement Showing holding of Depository Receipts (DRs). Where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares.

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a %Age of total number of shares { i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
	TOTAL	NIL	NIL	NIL



For, ASHIMA LIMITED

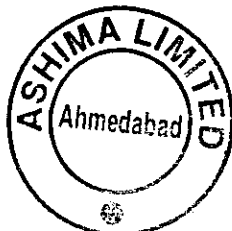
Karvayani

Authorised Signatory

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(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

Pre-Scheme													Post-Scheme			
Category Code	Category of Shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)		Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VII)				
(I)	(II)	Equity Shares (III)	Others (IV)	Others (V)	(VI)	As a % Age of (A+B) (VII)	As a % Age of (A+B+C) (VIII)	Equity Shares (III)	Others (IV)	Others (V)	(VI)	As a % Age of (A+B) (VII)	As a % Age of (A+B+C) (VIII)			
(A)	Promoter and Promoter Group															
(1)	Indian															
(a)	Individuals/Hindu Undivided Family	285201	0	0	265201			901683	0	0	901683					
(b)	Central Government/State Government(s)															
(c)	Bodies Corporate	10872092	0	0	10872092			36965113	0	0	36965113					
(d)	Financial Institutions/Banks															
(e)	Any Other (specify)															
	Sub - Total (A) (1)	11137293	8	0	11137293			37888796	8	0	37888796					
(2)	Foreign															
(a)	Individuals (Non Resident Individuals/Foreign Individuals)															
(b)	Bodies Corporate															
(c)	Institutions															
(d)	Qualified Foreign Investor															
(e)	Any Other (specify)															
	Sub - Total (A) (2)	8	0	8	0			8	0	8	0					
	Total Shareholding of Promoter (A) = (A)(1) + (A)(2)	11137293	0	8	11137293	33	33	37888796	0	0	37888796	29	29			
(B)	Public Shareholding															
(1)	Institutions															
(a)	Mutual Funds / UTI	3300	0	0	3300			11220	0	0	11220					
(b)	Financial Institutions/Banks	23074	0	0	23074			78452	0	0	78452					
(c)	Central Government/State Government(s)															
(d)	Venture Capital Funds															
(e)	Insurance Companies															
(f)	Foreign Institutional Investors															
(g)	Foreign Venture Capital Investors															
(h)	Qualified Foreign Investor															
(i)	Any Other (specify)															
	Sub - Total (B) (1)	26374	0	8	26374			69672	8	0	69672					
(2)	Non - Institutions															
(a)	Bodies Corporate	5052318	0	0	5052318			32569335	0	0	32569335					
(b)	Individuals -															
i.	Individuals Shareholders Holding Nominal Share Capital up to Rs. 1 lakh.	9152614	0	0	9152614			31118888	0	0	31118888					
ii.	Individuals Shareholders Holding Nominal Share Capital in excess of Rs. 1 lakh.	6687585	0	0	6687585			22737789	0	0	22737789					
(c)	Qualified Foreign Investor															
(d)	Any Other (specify)															
i.	OCB's	1092465	0	0	1092465			3714381	0	0	3714381					
ii.	Individuals (Non Resident Individuals)	220138	0	0	220138			748469	0	0	748469					
	Sub - Total (B) (2)	22285128	0	8	22285120			90888862	0	0	90888862					
	Total Public Shareholding (B) = (B)(1) + (B)(2)	22231494	0	8	22231494	67	67	90978533	0	0	90978533	71	71			
	TOTAL (A)+(B)	33368787	8	8	33368787	100	100	128845329	0	0	128845329	100	100			
(C)	Shares held by Custodians and against which- Depository Receipts have been issued	8	8	8	0			8	0	0	8					
	GRAND TOTAL (A) + (B) + (C)	33368787	8	0	33368787	100	100	128845329	8	0	128845329	100	100			



For, ASHIMA LIMITED
KBhaywani
 Authorised Signatory

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