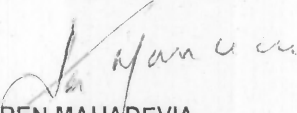


**CLAUSE 35**

**(1) (a) Statement Showing Shareholding Pattern**

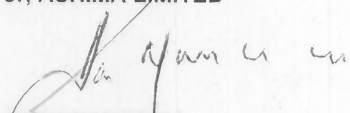
|                                                                                                                          |                                      |                                                                  |                                                                                                             |
|--------------------------------------------------------------------------------------------------------------------------|--------------------------------------|------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|
| Scrip Code, Name of the Scrip, Class of Security : Ahmedabad Stock Exchange - ASHIMA/5530, Ashima Limited, Equity Shares |                                      |                                                                  |                                                                                                             |
| Scrip Code, Name of the Scrip, Class of Security : Bombay Stock Exchange - 514286, Ashima Limited, Equity Shares         |                                      |                                                                  |                                                                                                             |
| Scrip Code, Name of the Scrip, Class of Security : National Stock Exchange - ASHIMASYN, Ashima Limited, Equity Shares    |                                      |                                                                  |                                                                                                             |
| QUARTER ENDED :- 30/09/2014                                                                                              |                                      |                                                                  |                                                                                                             |
| <b>Partly paid-up shares :-</b>                                                                                          | <b>No. of partly paid-up shares</b>  | <b>As a % of total no. of partly paid-up shares</b>              | <b>As a % of total no. of shares of the company</b>                                                         |
| Held by promoter/promoter group                                                                                          | 0                                    | 0.00                                                             | 0.00                                                                                                        |
| Held by public                                                                                                           | 0                                    | 0.00                                                             | 0.00                                                                                                        |
| <b>Total</b>                                                                                                             | <b>0</b>                             | <b>0.00</b>                                                      | <b>0.00</b>                                                                                                 |
| <b>Outstanding convertible securities :-</b>                                                                             | <b>No. of outstanding securities</b> | <b>As a % of total no. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b> |
| Held by promoter/promoter group                                                                                          | 0                                    | 0.00                                                             | 0.00                                                                                                        |
| Held by public                                                                                                           | 0                                    | 0.00                                                             | 0.00                                                                                                        |
| <b>Total</b>                                                                                                             | <b>0</b>                             | <b>0.00</b>                                                      | <b>0.00</b>                                                                                                 |
| <b>Warrants :-</b>                                                                                                       | <b>No. of warrants</b>               | <b>As a % of total no. of warrants</b>                           | <b>As a % of total no. of shares of the company, assuming full conversion of Warrants</b>                   |
| Held by promoter/promoter group                                                                                          | 0                                    | 0.00                                                             | 0.00                                                                                                        |
| Held by public                                                                                                           | 0                                    | 0.00                                                             | 0.00                                                                                                        |
| <b>Total</b>                                                                                                             | <b>0</b>                             | <b>0.00</b>                                                      | <b>0.00</b>                                                                                                 |
| <b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>             | .....NIL.....                        |                                                                  |                                                                                                             |

**For, ASHIMA LIMITED**

  
**HIREN MAHADEVIA**  
 Company Secretary

| Category Code | Category of Shareholder                                                             | Number of Share Holders | Total Number of Shares | Number of Shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                             | Shares Pledged or otherwise encumbered |                                   |
|---------------|-------------------------------------------------------------------------------------|-------------------------|------------------------|----------------------------------------------|--------------------------------------------------------------|-----------------------------|----------------------------------------|-----------------------------------|
|               |                                                                                     |                         |                        |                                              | As a % Age of (A+B) (VI)                                     | As a % Age of (A+B+C) (VII) | Number of shares (VIII)                | As a % Age (IX) = (VIII)/(IV)*100 |
| (I)           | (II)                                                                                | (III)                   | (IV)                   | (V)                                          |                                                              |                             |                                        |                                   |
| (A)           | Promoter and Promoter Group                                                         |                         |                        |                                              |                                                              |                             |                                        |                                   |
| (1)           | Indian                                                                              |                         |                        |                                              |                                                              |                             |                                        |                                   |
|               | (a) Individuals/Hindu Undivided Family                                              | 7                       | 265201                 | 265201                                       | 0.79                                                         |                             | 0                                      | 0.00                              |
|               | (b) Central Government/State Government(s)                                          | -                       | -                      | -                                            |                                                              |                             |                                        |                                   |
|               | (c) Bodies Corporate                                                                | 4                       | 10872092               | 10872092                                     | 32.58                                                        |                             | 1000000                                | 9.20                              |
|               | (d) Financial Institutions/Banks                                                    | -                       | -                      | -                                            |                                                              |                             |                                        |                                   |
|               | (e) Any Other (specify)                                                             | -                       | -                      | -                                            |                                                              |                             |                                        |                                   |
|               | Sub - Total (A) (1)                                                                 | 11                      | 11137293               | 11137293                                     | 33.38                                                        |                             | 1000000                                | 8.98                              |
| (2)           | Foreign                                                                             |                         |                        |                                              |                                                              |                             |                                        |                                   |
|               | (a) Individuals (Non Resident Individuals/Foreign Individuals)                      | -                       | -                      | -                                            |                                                              |                             |                                        |                                   |
|               | (b) Bodies Corporate                                                                | -                       | -                      | -                                            |                                                              |                             |                                        |                                   |
|               | (c) Institutions                                                                    | -                       | -                      | -                                            |                                                              |                             |                                        |                                   |
|               | (d) Qualified Foreign Investor                                                      | -                       | -                      | -                                            |                                                              |                             |                                        |                                   |
|               | (e) Any Other (specify)                                                             | -                       | -                      | -                                            |                                                              |                             |                                        |                                   |
|               | Sub - Total (A) (2)                                                                 | 0                       | 0                      | 0                                            | 0.00                                                         |                             | 0                                      | 0.00                              |
|               | Total Shareholding of Promoter (A) = (A)(1) + (A)(2) and Promoter Group             | 11                      | 11137293               | 11137293                                     | 33.38                                                        | 33.38                       | 1000000                                | 8.98                              |
| (B)           | Public Shareholding 3                                                               |                         |                        |                                              |                                                              |                             |                                        |                                   |
| (1)           | Institutions                                                                        |                         |                        |                                              |                                                              |                             |                                        |                                   |
|               | (a) Mutual Funds / UTI                                                              | 2                       | 3300                   | 0                                            | 0.01                                                         |                             | 0                                      | 0.00                              |
|               | (b) Financial Institutions/Banks                                                    | 7                       | 23074                  | 22985                                        | 0.07                                                         |                             | 0                                      | 0.00                              |
|               | (c) Central Government/State Government(s)                                          | -                       | -                      | -                                            |                                                              |                             |                                        |                                   |
|               | (d) Venture Capital Funds                                                           | -                       | -                      | -                                            |                                                              |                             |                                        |                                   |
|               | (e) Insurance Companies                                                             | -                       | -                      | -                                            |                                                              |                             |                                        |                                   |
|               | (f) Foreign Institutional Investors                                                 | -                       | -                      | -                                            |                                                              |                             |                                        |                                   |
|               | (g) Foreign Venture Capital Investors                                               | -                       | -                      | -                                            |                                                              |                             |                                        |                                   |
|               | (h) Qualified Foreign Investor                                                      | -                       | -                      | -                                            |                                                              |                             |                                        |                                   |
|               | (i) Any Other (specify)                                                             | -                       | -                      | -                                            |                                                              |                             |                                        |                                   |
|               | Sub - Total (B) (1)                                                                 | 9                       | 26374                  | 22985                                        | 0.08                                                         |                             | 0                                      | 0.00                              |
| (2)           | Non - Institutions                                                                  |                         |                        |                                              |                                                              |                             |                                        |                                   |
|               | (a) Bodies Corporate                                                                | 315                     | 5052318                | 5037796                                      | 15.14                                                        |                             | 480141                                 | 9.50                              |
|               | (b) Individuals -                                                                   |                         |                        |                                              |                                                              |                             |                                        |                                   |
|               | i. Individuals Shareholders Holding Nominal Share Capital up to Rs. 1 lakh.         | 19500                   | 9152614                | 8478316                                      | 27.43                                                        |                             | 2973                                   | 0.03                              |
|               | ii. Individuals Shareholders Holding Nominal Share Capital in excess of Rs. 1 lakh. | 161                     | 6687585                | 6687585                                      | 20.04                                                        |                             | 10514                                  | 0.16                              |
|               | (c) Qualified Foreign Investor                                                      | -                       | -                      | -                                            |                                                              |                             |                                        |                                   |
|               | (d) Any Other (specify)                                                             |                         |                        |                                              |                                                              |                             |                                        |                                   |
|               | i. OCB's                                                                            | 3                       | 1092465                | 600000                                       | 3.27                                                         |                             | 0                                      | 0.00                              |
|               | ii. Individuals (Non Resident Individuals)                                          | 135                     | 220138                 | 174836                                       | 0.66                                                         |                             | 0                                      | 0.00                              |
|               | Sub - Total (B) (2)                                                                 | 20114                   | 22205120               | 20978533                                     | 66.54                                                        |                             | 493628                                 | 2.22                              |
|               | Total Public Shareholding (B) = (B)(1) + (B)(2)                                     | 20123                   | 22231494               | 21001518                                     | 66.62                                                        | 66.62                       | 493628                                 | 2.22                              |
|               | TOTAL (A)+(B)                                                                       | 20134                   | 33368787               | 32138811                                     | 100.00                                                       | 100.00                      | 1493628                                | 4.48                              |
| (C)           | Shares held by Custodians and against which- Depository Receipts have been issued   |                         |                        |                                              |                                                              |                             |                                        |                                   |
|               | (1) Promoter and Promoter Group                                                     | 0                       | 0                      | 0                                            | 0.00                                                         |                             | 0                                      | 0.00                              |
|               | (2) Public                                                                          | 0                       | 0                      | 0                                            | 0.00                                                         |                             | 0                                      | 0.00                              |
|               | TOTAL (C)                                                                           | 0                       | 0                      | 0                                            | 0.00                                                         | 0.00                        | 0                                      | 0.00                              |
|               | GRAND TOTAL (A) + (B) + (C)                                                         | 20134                   | 33368787               | 32138811                                     | 100.00                                                       | 100.00                      | 1493628                                | 4.48                              |

For, ASHIMA LIMITED

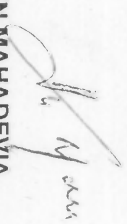


HIREN MAHADEVIA  
Company Secretary

(1) (b) Statement showing holding of securities (including shares, warrant, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholders         | Details of Shares held |                                    | Encumbered shares |                                |                                                        | Details of warrant     |                                                   | Details of convertible securities     |                                                                 | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII) |
|---------|----------------------------------|------------------------|------------------------------------|-------------------|--------------------------------|--------------------------------------------------------|------------------------|---------------------------------------------------|---------------------------------------|-----------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------|
|         |                                  | No. of Shares held     | As a % of grand total (A)+ (B)+(C) | Number            | As a % Age (VI)=(V)/ (III)*100 | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrant held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |                                                                                                                                                  |
| (I)     | (II)                             | (III)                  | (IV)                               | (V)               | (VI)=(V)/ (III)*100            | (VII)                                                  | (VIII)                 | (IX)                                              | (X)                                   | (XI)                                                            | (XII)                                                                                                                                            |
| 1       | ELEPHANTS ENTERPRISES LTD.       | 865000                 | 2.59                               | 865000            | 100.00                         | 2.59                                                   | 0                      | 0.00                                              | 0                                     | 0.00                                                            | 2.59                                                                                                                                             |
| 2       | LAHAR TRADING & INVESTMENTS LTD. | 135000                 | 0.40                               | 135000            | 100.00                         | 0.40                                                   | 0                      | 0.00                                              | 0                                     | 0.00                                                            | 0.40                                                                                                                                             |
| 3       | APUS INVESTMENTS PVT. LTD        | 4934221                | 14.79                              | 0                 | 0.00                           | 0.00                                                   | 0                      | 0.00                                              | 0                                     | 0.00                                                            | 14.79                                                                                                                                            |
| 4       | ALBUS INVESTMENTS PVT. LTD.      | 4937871                | 14.80                              | 0                 | 0.00                           | 0.00                                                   | 0                      | 0.00                                              | 0                                     | 0.00                                                            | 14.80                                                                                                                                            |
|         | <b>TOTAL - A</b>                 | <b>10872092</b>        | <b>32.58</b>                       | <b>1000000</b>    | <b>9.20</b>                    | <b>3.00</b>                                            | <b>0</b>               | <b>0.00</b>                                       | <b>0</b>                              | <b>0.00</b>                                                     | <b>32.58</b>                                                                                                                                     |
| 1       | AYESHA C PARIKH                  | 27913                  | 0.08                               | 0                 | 0.00                           | 0.00                                                   | 0                      | 0.00                                              | 0                                     | 0.00                                                            | 0.08                                                                                                                                             |
| 2       | CHINTAN N PARIKH                 | 30425                  | 0.09                               | 0                 | 0.00                           | 0.00                                                   | 0                      | 0.00                                              | 0                                     | 0.00                                                            | 0.09                                                                                                                                             |
| 3       | CHINTAN N PARIKH                 | 43500                  | 0.13                               | 0                 | 0.00                           | 0.00                                                   | 0                      | 0.00                                              | 0                                     | 0.00                                                            | 0.13                                                                                                                                             |
| 4       | KRISHNA C PARIKH                 | 31300                  | 0.09                               | 0                 | 0.00                           | 0.00                                                   | 0                      | 0.00                                              | 0                                     | 0.00                                                            | 0.09                                                                                                                                             |
| 5       | SHEFALI PARIKH                   | 23800                  | 0.07                               | 0                 | 0.00                           | 0.00                                                   | 0                      | 0.00                                              | 0                                     | 0.00                                                            | 0.07                                                                                                                                             |
| 6       | UTTARA C PARIKH                  | 100463                 | 0.30                               | 0                 | 0.00                           | 0.00                                                   | 0                      | 0.00                                              | 0                                     | 0.00                                                            | 0.30                                                                                                                                             |
| 7       | VIRBALA N PARIKH                 | 7800                   | 0.02                               | 0                 | 0.00                           | 0.00                                                   | 0                      | 0.00                                              | 0                                     | 0.00                                                            | 0.02                                                                                                                                             |
|         | <b>TOTAL - B</b>                 | <b>265201</b>          | <b>0.79</b>                        | <b>0</b>          | <b>0.00</b>                    | <b>0.00</b>                                            | <b>0</b>               | <b>0.00</b>                                       | <b>0</b>                              | <b>0.00</b>                                                     | <b>0.79</b>                                                                                                                                      |
|         | <b>TOTAL - A + B</b>             | <b>11137293</b>        | <b>33.38</b>                       | <b>1000000</b>    | <b>8.98</b>                    | <b>3.00</b>                                            | <b>0</b>               | <b>0.00</b>                                       | <b>0</b>                              | <b>0.00</b>                                                     | <b>33.38</b>                                                                                                                                     |

For, ASHIMA LIMITED

  
 HIREN MAHADEVIA  
 Company Secretary

(1) (c)(i) Statement showing holding of securities (including shares, warrant, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholders          | Number of Shares held | Shares as a % Age of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at par (I)(a) above) | Details of warrants     |                                                   | Details of convertible securities     |                                                                   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-----------------------------------|-----------------------|-----------------------------------------------------------------------------------------------------------------------|-------------------------|---------------------------------------------------|---------------------------------------|-------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|
|         |                                   |                       |                                                                                                                       | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t. total number of convertible securities of the same class |                                                                                                                                            |
| 1       | GEEK TECHNOLOGIES PRIVATE LIMITED | 2194200               | 6.58                                                                                                                  | 0                       | 0.00                                              | 0                                     | 0.00                                                              | 6.58                                                                                                                                       |
| 2       | M.P. INVESTMENTS INDIA LTD.       | 1077465               | 3.23                                                                                                                  | 0                       | 0.00                                              | 0                                     | 0.00                                                              | 3.23                                                                                                                                       |
| 3       | ROSY BLUE SECURITIES PVT. LTD.    | 500000                | 1.50                                                                                                                  | 0                       | 0.00                                              | 0                                     | 0.00                                                              | 1.50                                                                                                                                       |
| 4       | ADITYA H PATEL                    | 494635                | 1.48                                                                                                                  | 0                       | 0.00                                              | 0                                     | 0.00                                                              | 1.48                                                                                                                                       |
| 5       | MENTOR CAPITAL LIMITED            | 480141                | 1.44                                                                                                                  | 0                       | 0.00                                              | 0                                     | 0.00                                                              | 1.44                                                                                                                                       |
| 6       | PATEL HEMANG SUKHDEVPRASAD        | 413069                | 1.24                                                                                                                  | 0                       | 0.00                                              | 0                                     | 0.00                                                              | 1.24                                                                                                                                       |
| 7       | NEHABEN HEMANGBHAI PATEL          | 391272                | 1.17                                                                                                                  | 0                       | 0.00                                              | 0                                     | 0.00                                                              | 1.17                                                                                                                                       |
| 8       | MALAY JAYENDRA DALAL              | 334404                | 1.00                                                                                                                  | 0                       | 0.00                                              | 0                                     | 0.00                                                              | 1.00                                                                                                                                       |
|         | TOTAL                             | 5685186               | 17.64                                                                                                                 | 0                       | 0.00                                              | 0                                     | 0.00                                                              | 17.64                                                                                                                                      |

(1) (c)(ii) Statement showing holding of securities (including shares, warrant, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of Shares | Shares as a % Age of total number of shares { i.e. Grand Total (A)+(B)+(C) indicated in Statement at par (I)(a) above} | Details of warrants |                                                   | Details of convertible securities     |                                                                   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---------------------------------------------------------------------------------|------------------|------------------------------------------------------------------------------------------------------------------------|---------------------|---------------------------------------------------|---------------------------------------|-------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|
|         |                                                                                 |                  |                                                                                                                        | Number of warrants  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t. total number of convertible securities of the same class |                                                                                                                                            |
| 1       | GEEK TECHNOLOGIES PRIVATE LIMITED                                               | 2194200          | 6.58                                                                                                                   | 0                   | 0.00                                              | 0                                     | 0.00                                                              | 6.58                                                                                                                                       |
| 2       | MALAY JAYENDRA DALAL(PAC WITH NO.1)                                             | 334404           | 1.00                                                                                                                   | 0                   | 0.00                                              | 0                                     | 0.00                                                              | 1.00                                                                                                                                       |
|         | TOTAL                                                                           | 2528604          | 7.58                                                                                                                   | 0                   | 0.00                                              | 0                                     | 0.00                                                              | 7.58                                                                                                                                       |

(1) (d) Statement Showing details of locked-in shares

| Sr. No. | Name of the shareholders | Number of locked - in shares | Locked - in shares as a % Age of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above } |
|---------|--------------------------|------------------------------|-------------------------------------------------------------------------------------------------------------------------------------|
| 1       | NIL                      | NIL                          | NIL                                                                                                                                 |
|         | <b>TOTAL</b>             | <b>NIL</b>                   | <b>NIL</b>                                                                                                                          |

FOR, ASHIMA LIMITED

HIREN MAHADEVIA  
Company Secretary



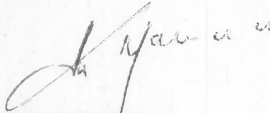
( II ) (a) Statement Showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a %Age of total number of shares { i.e. Grand Total ( A )+( B )+( C ) indicated in Statement at para (I)(a) above} |
|---------|-------------------------------------------------|---------------------------|---------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1       | NIL                                             | NIL                       | NIL                                         | NIL                                                                                                                                                     |
|         | <b>TOTAL</b>                                    | <b>NIL</b>                | <b>NIL</b>                                  | <b>NIL</b>                                                                                                                                              |

( II ) (b) Statement Showing holding of Depository Receipts (DRs). Where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares.

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a %Age of total number of shares { i.e. Grand Total ( A )+( B )+( C ) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|-------------------------------------------------|---------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1       | NIL                   | NIL                                             | NIL                                         | NIL                                                                                                                                                     |
|         | <b>TOTAL</b>          | <b>NIL</b>                                      | <b>NIL</b>                                  | <b>NIL</b>                                                                                                                                              |

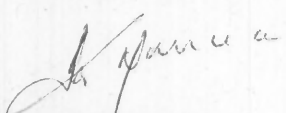
For, ASHIMA LIMITED

  
**HIREN MAHADEVIA**  
 Company Secretary

( III ) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

| Category Code<br>( I ) | Category of Shareholder<br>( II )                                                        | Number of Voting Rights held in each class of securities |                  |                 | Total Voting Rights<br>(III+IV+V)<br>( VI ) | Total Voting Rights i.e. (VI)  |                                   |
|------------------------|------------------------------------------------------------------------------------------|----------------------------------------------------------|------------------|-----------------|---------------------------------------------|--------------------------------|-----------------------------------|
|                        |                                                                                          | Equity Shares<br>( III )                                 | Others<br>( IV ) | Others<br>( V ) |                                             | As a % Age of (A+B)<br>( VII ) | As a % Age of (A+B+C)<br>( VIII ) |
| <b>(A)</b>             | <b>Promoter and Promoter Group</b>                                                       |                                                          |                  |                 |                                             |                                |                                   |
| <b>(1)</b>             | <b>Indian</b>                                                                            |                                                          |                  |                 |                                             |                                |                                   |
|                        | (a) Individuals/Hindu Undivided Family                                                   | 265201                                                   | 0                | 0               | 265201                                      |                                |                                   |
|                        | (b) Central Government/State Government(s)                                               |                                                          |                  |                 |                                             |                                |                                   |
|                        | (c) Bodies Corporate                                                                     | 10872092                                                 | 0                | 0               | 10872092                                    |                                |                                   |
|                        | (d) Financial Institutions/Banks                                                         |                                                          |                  |                 |                                             |                                |                                   |
|                        | (e) Any Other (specify)                                                                  |                                                          |                  |                 |                                             |                                |                                   |
|                        | <b>Sub - Total (A) (1)</b>                                                               | <b>11137293</b>                                          | <b>0</b>         | <b>0</b>        | <b>11137293</b>                             |                                |                                   |
| <b>(2)</b>             | <b>Foreign</b>                                                                           |                                                          |                  |                 |                                             |                                |                                   |
|                        | (a) Individuals (Non Resident Individuals/Foreign Individuals)                           |                                                          |                  |                 |                                             |                                |                                   |
|                        | (b) Bodies Corporate                                                                     |                                                          |                  |                 |                                             |                                |                                   |
|                        | (c) Institutions                                                                         |                                                          |                  |                 |                                             |                                |                                   |
|                        | (d) Qualified Foreign Investor                                                           |                                                          |                  |                 |                                             |                                |                                   |
|                        | (e) Any Other (specify)                                                                  |                                                          |                  |                 |                                             |                                |                                   |
|                        | <b>Sub - Total (A) (2)</b>                                                               | <b>0</b>                                                 | <b>0</b>         | <b>0</b>        | <b>0</b>                                    |                                |                                   |
|                        | <b>Total Shareholding of Promoter (A) = (A)(1) + (A)(2)</b>                              | <b>11137293</b>                                          | <b>0</b>         | <b>0</b>        | <b>11137293</b>                             | <b>33.38</b>                   | <b>33.38</b>                      |
| <b>(B)</b>             | <b>Public Shareholding</b>                                                               |                                                          |                  |                 |                                             |                                |                                   |
| <b>(1)</b>             | <b>Institutions</b>                                                                      |                                                          |                  |                 |                                             |                                |                                   |
|                        | (a) Mutual Funds / UTI                                                                   | 3300                                                     | 0                | 0               | 3300                                        |                                |                                   |
|                        | (b) Financial Institutions/Banks                                                         | 23074                                                    | 0                | 0               | 23074                                       |                                |                                   |
|                        | (c) Central Government/State Government(s)                                               |                                                          |                  |                 |                                             |                                |                                   |
|                        | (d) Venture Capital Funds                                                                |                                                          |                  |                 |                                             |                                |                                   |
|                        | (e) Insurance Companies                                                                  |                                                          |                  |                 |                                             |                                |                                   |
|                        | (f) Foreign Institutional Investors                                                      |                                                          |                  |                 |                                             |                                |                                   |
|                        | (g) Foreign Venture Capital Investors                                                    |                                                          |                  |                 |                                             |                                |                                   |
|                        | (h) Qualified Foreign Investor                                                           |                                                          |                  |                 |                                             |                                |                                   |
|                        | (i) Any Other (specify)                                                                  |                                                          |                  |                 |                                             |                                |                                   |
|                        | <b>Sub - Total (B) (1)</b>                                                               | <b>26374</b>                                             | <b>0</b>         | <b>0</b>        | <b>26374</b>                                |                                |                                   |
| <b>(2)</b>             | <b>Non - Institutions</b>                                                                |                                                          |                  |                 |                                             |                                |                                   |
|                        | (a) Bodies Corporate                                                                     | 5052318                                                  | 0                | 0               | 5052318                                     |                                |                                   |
|                        | (b) Individuals -                                                                        |                                                          |                  |                 |                                             |                                |                                   |
|                        | i. Individuals Shareholders Holding Nominal Share Capital up to Rs. 1 lakh.              | 9152614                                                  | 0                | 0               | 9152614                                     |                                |                                   |
|                        | ii. Individuals Shareholders Holding Nominal Share Capital in excess of Rs. 1 lakh.      | 6687585                                                  | 0                | 0               | 6687585                                     |                                |                                   |
|                        | (c) Qualified Foreign Investor                                                           |                                                          |                  |                 |                                             |                                |                                   |
|                        | (d) Any Other (specify)                                                                  |                                                          |                  |                 |                                             |                                |                                   |
|                        | i. OCB's                                                                                 | 1092465                                                  | 0                | 0               | 1092465                                     |                                |                                   |
|                        | ii. Individuals (Non Resident Individuals)                                               | 220138                                                   | 0                | 0               | 220138                                      |                                |                                   |
|                        | <b>Sub - Total (B) (2)</b>                                                               | <b>22205120</b>                                          | <b>0</b>         | <b>0</b>        | <b>22205120</b>                             |                                |                                   |
|                        | <b>Total Public Shareholding (B) = (B)(1) + (B)(2)</b>                                   | <b>22231494</b>                                          | <b>0</b>         | <b>0</b>        | <b>22231494</b>                             | <b>66.62</b>                   | <b>66.62</b>                      |
|                        | <b>TOTAL (A)+(B)</b>                                                                     | <b>33368787</b>                                          | <b>0</b>         | <b>0</b>        | <b>33368787</b>                             | <b>100.00</b>                  | <b>100.00</b>                     |
| <b>(C)</b>             | <b>Shares held by Custodians and against which- Depository Receipts have been issued</b> | <b>0</b>                                                 | <b>0</b>         | <b>0</b>        | <b>0</b>                                    |                                | <b>0.00</b>                       |
|                        | <b>GRAND TOTAL (A) + (B) + (C)</b>                                                       | <b>33368787</b>                                          | <b>0</b>         | <b>0</b>        | <b>33368787</b>                             | <b>100.00</b>                  | <b>100.00</b>                     |

For, ASHIMA LIMITED

  
**HIREN MAHADEVIA**  
 Company Secretary